

Our Ref: CSA/PAC1/24



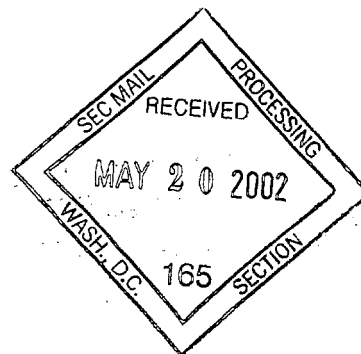
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16th May 2002

BY DHL

Securities and Exchange Commission
Office of International Corporate Finance
Division of Corporation Finance
450 Fifth Street, N.W.
Washington, DC 20549
USA

SUPPL

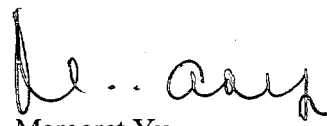


Dear Sirs,

Swire Pacific Limited
File No. 82-2184

Pursuant to our obligations under Rule 12g3-2(b) of the Securities and Exchange Act of 1934, we attached a copy each of the resolutions passed at the Annual General Meeting and separate Meeting of the "A" and "B" shareholders of the Company held today.

Yours faithfully,
For SWIRE PACIFIC LIMITED



Margaret Yu
Deputy Secretary

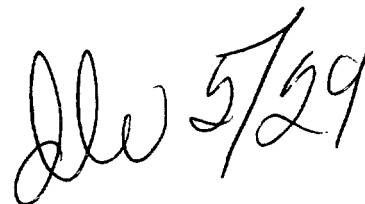
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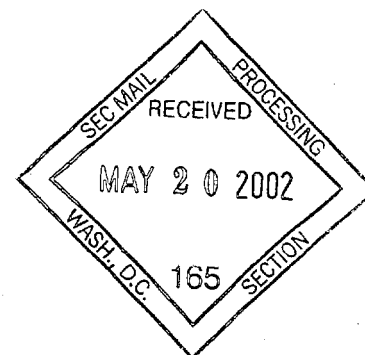
THE COMPANIES ORDINANCE

ORDINARY RESOLUTIONS

OF

SWIRE PACIFIC LIMITED

Passed on 16th May 2002



At the Annual General Meeting of the Shareholders of the Company held at the McKinley Room at the Pacific Place Conference Centre, Level 5, One Pacific Place, 88 Queensway, Hong Kong, on 16th May 2002, the following resolutions were passed as Ordinary Resolutions:

4. THAT:

- (a) subject to paragraphs (b) and (c), the exercise by the Directors during the Relevant Period of all the powers of the Company to purchase Shares be and is hereby generally and unconditionally approved;
- (b) the aggregate nominal amount of 'A' Shares of HK\$0.60 each of the Company which may be purchased on The Stock Exchange of Hong Kong Limited or any other stock exchange recognised for this purpose by the Securities and Futures Commission of Hong Kong and The Stock Exchange of Hong Kong Limited under the Hong Kong Code on Share Repurchases pursuant to the approval in paragraph (a) above shall not exceed 10 per cent of the aggregate nominal amount of 'A' Shares of HK\$0.60 each of the Company in issue at the date of passing this Resolution, and the said approval shall be limited accordingly;
- (c) the aggregate nominal amount of 'B' Shares of HK\$0.12 each of the Company which may be purchased on The Stock Exchange of Hong Kong Limited or any other stock exchange recognised for this purpose by the Securities and Futures Commission of Hong Kong and The Stock Exchange of Hong Kong Limited under the Hong Kong Code on Share Repurchases pursuant to the approval in paragraph (a) above shall not exceed 10 per cent of the aggregate nominal amount of 'B' Shares of HK\$0.12 each of the Company in issue at the date of passing this Resolution, and the said approval shall be limited accordingly;

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- (d) for the purpose of this Resolution:

"Relevant Period" means the period from the passing of this Resolution until whichever is the earlier of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by law to be held; and
- (iii) the revocation or variation of the authority given under this Resolution by ordinary resolution of the shareholders in general meeting; and

"Shares" means shares of all classes in the capital of the Company including, without limitation, 'A' Shares of HK\$0.60 each of the Company and 'B' Shares of HK\$0.12 each of the Company.

5. THAT:

- (a) subject to paragraph (c), the exercise by the Directors of the Company during the Relevant Period of all the powers of the Company to allot, issue and deal with additional Shares in the capital of the Company and to make or grant offers, agreements and options which might require the exercise of such powers be and it is hereby generally and unconditionally approved;
- (b) the approval in paragraph (a) shall authorise the Directors of the Company during the Relevant Period to make or grant offers, agreements and options which would or might require the exercise of such power after the end of the Relevant Period;
- (c) the aggregate nominal amount of share capital allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) by the Directors of the Company pursuant to the approval in paragraph (a), otherwise than pursuant to (i) a Rights Issue or (ii) any scrip dividend or similar arrangement providing for the allotment of Shares in lieu of the whole or part of a dividend on Shares of the Company in accordance with the Articles of Association of the Company, shall not exceed the aggregate of (aa) in the case of 'A' Shares, 20 per cent of the aggregate nominal amount of the 'A' Shares in the capital of the Company in issue at the date of passing this Resolution and, in the case of 'B' Shares, 20 per cent of the aggregate nominal amount of the 'B' Shares in the capital of the Company in issue at the date of passing this Resolution plus (bb) (if the Directors are so authorised by a separate ordinary resolution of the shareholders of the Company) the nominal amount of any share capital of the Company repurchased by the Company subsequent to the passing of this Resolution (up to a maximum equivalent to 10 per cent of, in the case of 'A' Shares, the aggregate nominal amount of the 'A' Shares in the capital of the Company in issue at the date of passing this Resolution and, in the case of 'B' Shares, the aggregate nominal amount of the 'B' Shares in the capital of the Company in issue at the date of passing this Resolution), and the said approval shall be limited accordingly; and

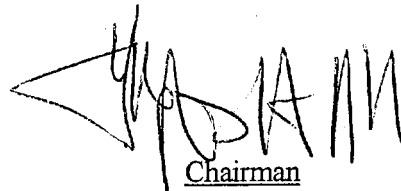
(d) for the purpose of this Resolution:

“Relevant Period” means the period from the passing of this Resolution until whichever is the earlier of:

- (i) the conclusion of the next annual general meeting of the Company; and
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by law to be held; and
- (iii) the revocation or variation of the authority given under this Resolution by ordinary resolution of the shareholders in general meeting; and

“Rights Issue” means an offer of Shares open for a period fixed by the Directors of the Company to holders of Shares of the Company or any class thereof on the register on a fixed record date in proportion to their then holdings of such Shares or class thereof (subject to such exclusion or other arrangements as the Directors of the Company may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory outside Hong Kong).

6. THAT the Directors of the Company be and they are hereby authorised to exercise the powers of the Company referred to in paragraph (a) of the resolution set out as Resolution 5 in the notice convening this Meeting in respect of the share capital of the Company referred to in sub-paragraph (bb) of paragraph (c) of such resolution.


Chairman

THE COMPANIES ORDINANCE

ORDINARY RESOLUTION

OF

“A” SHAREHOLDERS OF

SWIRE PACIFIC LIMITED



Passed on 16th May 2002

At the separate meeting of the holders of “A” Shares of the Company held at the McKinley Room at the Pacific Place Conference Centre, Level 5, One Pacific Place, 88 Queensway, Hong Kong, on 16th May 2002, the following resolution was passed as Ordinary Resolution:

“THAT this meeting of the holders of ‘A’ Shares of HK\$0.60 each in the capital of the Company hereby approves and endorses the resolutions set out as resolutions (4) and (6) (being ordinary resolutions) contained in the notice of the annual general meeting of the Company convened for 16th May 2002 (a copy of the said resolutions being produced to the meeting and signed by the Chairman hereof for purposes of identification) and the granting of powers to the Directors of the Company in the terms set out in the said resolutions.”

Chairman

Pac/Agm/Resolutions 01

THE COMPANIES ORDINANCE

ORDINARY RESOLUTION

OF

"B" SHAREHOLDERS OF

SWIRE PACIFIC LIMITED



Passed on 16th May 2002

At the separate meeting of the holders of "B" Shares of the Company held at the McKinley Room at the Pacific Place Conference Centre, Level 5, One Pacific Place, 88 Queensway, Hong Kong, on 16th May 2002, the following resolution was passed as Ordinary Resolution:

"THAT this meeting of the holders of 'B' Shares of HK\$0.12 each in the capital of the Company hereby approves and endorses the resolutions set out as resolutions (4) and (6) (being ordinary resolutions) contained in the notice of the annual general meeting of the Company convened for 16th May 2002 (a copy of the said resolutions being produced to the meeting and signed by the Chairman hereof for purposes of identification) and the granting of powers to the Directors of the Company in the terms set out in the said resolutions."

Chairman